

# California Resident Personal Data Request Form

As a California resident, you may be entitled to request, view, correct, delete, opt-out, or erase any Personal Information we hold about you. We will do our best to respond promptly to your request within the time frame established by California law.

The information you supply in this form will only be used for the purposes of identifying any personal data that we may hold about you and responding to your request. You are not obliged to complete this form to make a request, but doing so will make it easier for us to process your request quickly.

Please select the type of request you wish to make and provide us the requested information to aid us in verifying your identity.

### Type of Request:

□ Review My Data
🗆 Delete My Data

□ Correct My Data

### I am a (an):

□ Employee

□ Former Employee

□ Candidate for Employment

□ Other

Specify: \_\_\_\_\_

I am a Resident or Data Subject of:

□ California (USA)

□ Other

Specify: \_\_\_\_\_

Personal Data Record Details:

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_



### Are You the Data Subject?

□ Yes, I am the Data Subject

□ No, I am acting on behalf of the Data Subject

#### Proof of Identity Provided

□ Passport, Driver's License, or other Government-Issued ID (please attach)

□ Proof of Address: Utility Bill, Driver's License, or other official correspondence with address (please attach).

## NOTE: Failure to provide proof of identity may lead to our inability to process your request.

#### **Reason for Request**

 $\hfill\square$  The Personal Data is no longer necessary for the purposes for which we collected it.

- □ The Data Subject no longer consents to our processing of their Personal Data.
- □ The Data Subject believes their Personal Data has been improperly processed.
- □ The Data Subject is a minor, represents a minor, or was a minor at the time of data collection/processing.
- □ To review Personal Data records for accuracy.
- □ To correct Personal Data records for accuracy.

Time and Circumstances of Data Collection:

During what time frame (approximately) do you believe Intech collected or held the Personal Data?

Please explain why you believe Intech may hold the Personal Data. Describe any interactions the Data Subject has had with Intech that you believe may help us in locating relevant data.

Email this completed form to info@intechinvestments.com.

Effective 20230101